

# Efficient Instance Retrieval over Semi-Expressive Ontologies



## Dissertation Presentation



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Reviewer: Professor Norbert Ritter (University of Hamburg)

# Overview

- Motivation
- Research Objectives and Methodology
- Main Contributions and Evaluation
- Discussion and Future Work

# Motivation and Background

- Semantic Web
- Ontologies / Description logics
- Reasoning is hard (expressivity vs. scalability)
- Thesis:

*“Instance retrieval for the description logic SHI”*

# Related Work

- Less expressive description logics
  - DL-Lite [ACKZ09]
- Sound only
  - Triple Stores [AG10], Approximations [RPZ10]
- Sound and complete
  - SHER [DFK09]
  - GCQs/CQs [HM08], [SBPKK07]
  - Rewriting [HMS07, HKRT08], Hypertableau [MSH09]
  - Instance Store [SHT05]
- Neither sound, nor complete
  - Approximations [TGH10]

# Research Objectives

- Release the main-memory dependency from DL reasoning systems
- Focus on
  - Semi-expressive DLs (SHI), no datatypes
  - Large ABox, mid-size TBox / RBox
  - Atomic instance retrieval queries
- Prepare for ontology changes

# Scientific Methodology

- Practical work
  - Well-documented implementation
  - Proofs
  - Runs on off-the-shelf laptop
    - Intel C3 2.4 GHz, 4 GB RAM, 500GB, Windows 7, Java 6
  - Evaluation with benchmark ontology
- =>Reproducibility and repeatability

# In the following ...

- Instance checking
- Instance retrieval
- Ontology changes

# Instance Checking

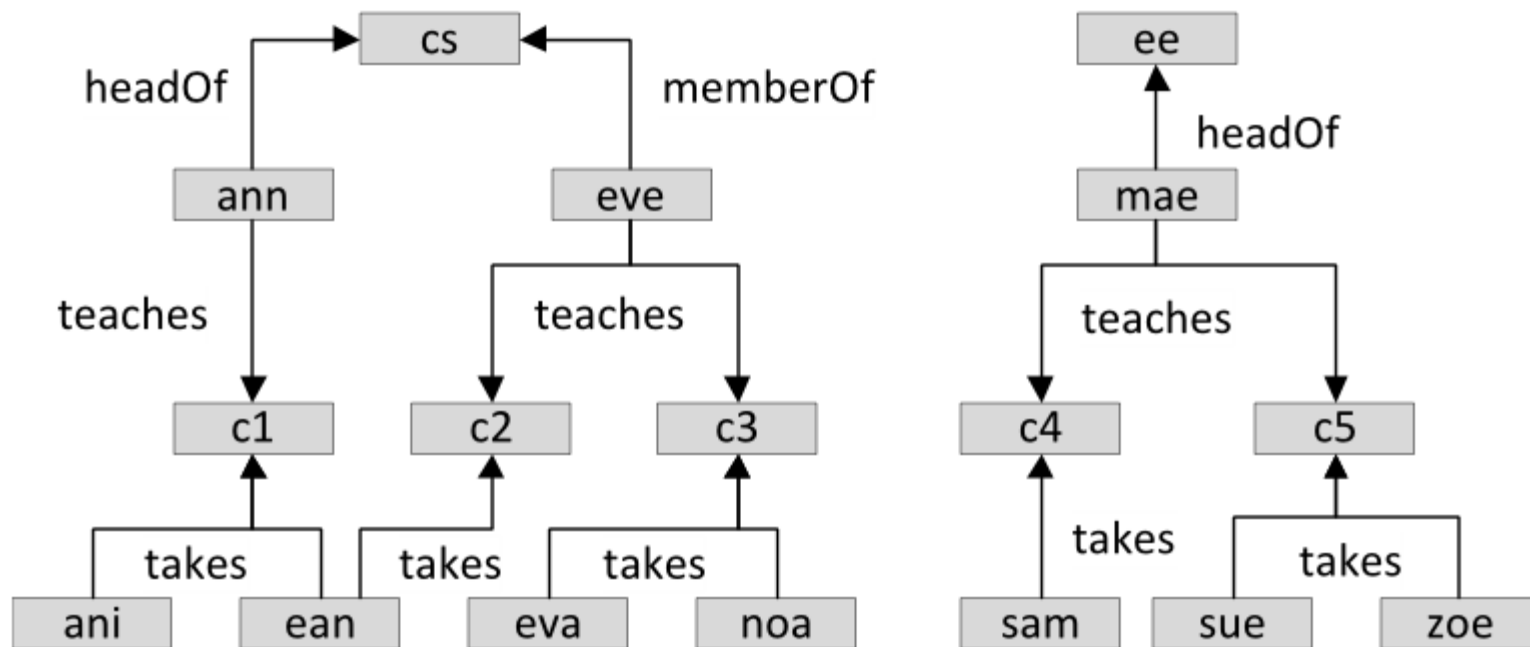
$\mathcal{T} = \{ \text{Chair} \equiv \exists \text{headOf}.\text{Department}, \text{Student} \equiv \exists \text{takes}.\text{Course},$   
 $\text{UndergraduateCourse} \sqsubseteq \text{Course}, \text{Course} \sqcap \text{Chair} \sqsubseteq \perp, \top \sqsubseteq \forall \text{takes}.\text{Course},$   
 $\top \sqsubseteq \forall \text{teaches}.\text{Course}, \exists \text{memberOf}.\top \sqsubseteq \text{Professor} \}$

$\mathcal{R} = \{ \text{headOf} \sqsubseteq \text{memberOf}, \text{teaches} \equiv \text{isTaughtBy}^-, \text{Trans}(\text{suborgOf}) \}$

$\mathcal{A} = \{ \text{Department}(cs), \text{Department}(ee),$   
 $\text{Professor}(ann), \text{Professor}(eve), \text{Professor}(mae),$   
 $\text{UndergraduateCourse}(c1), \text{UndergraduateCourse}(c4),$   
 $\text{UndergraduateCourse}(c5),$   
 $\text{GraduateCourse}(c2), \text{GraduateCourse}(c3), \text{Student}(ani), \text{Student}(ean),$   
 $\text{Student}(eva), \text{Student}(noa), \text{Student}(sam), \text{Student}(sue), \text{Student}(zoe),$   
 $\text{headOf}(ann, cs), \text{memberOf}(eve, cs), \text{headOf}(mae, ee),$   
 $\text{teaches}(ann, c1), \text{teaches}(eve, c2), \text{teaches}(eve, c3),$   
 $\text{teaches}(mae, c4), \text{teaches}(mae, c5),$   
 $\text{takes}(ani, c1), \text{takes}(ean, c1), \text{takes}(ean, c2), \text{takes}(eva, c3),$   
 $\text{takes}(noa, c3), \text{takes}(sam, c4), \text{takes}(sue, c5), \text{takes}(zoe, c5) \}$

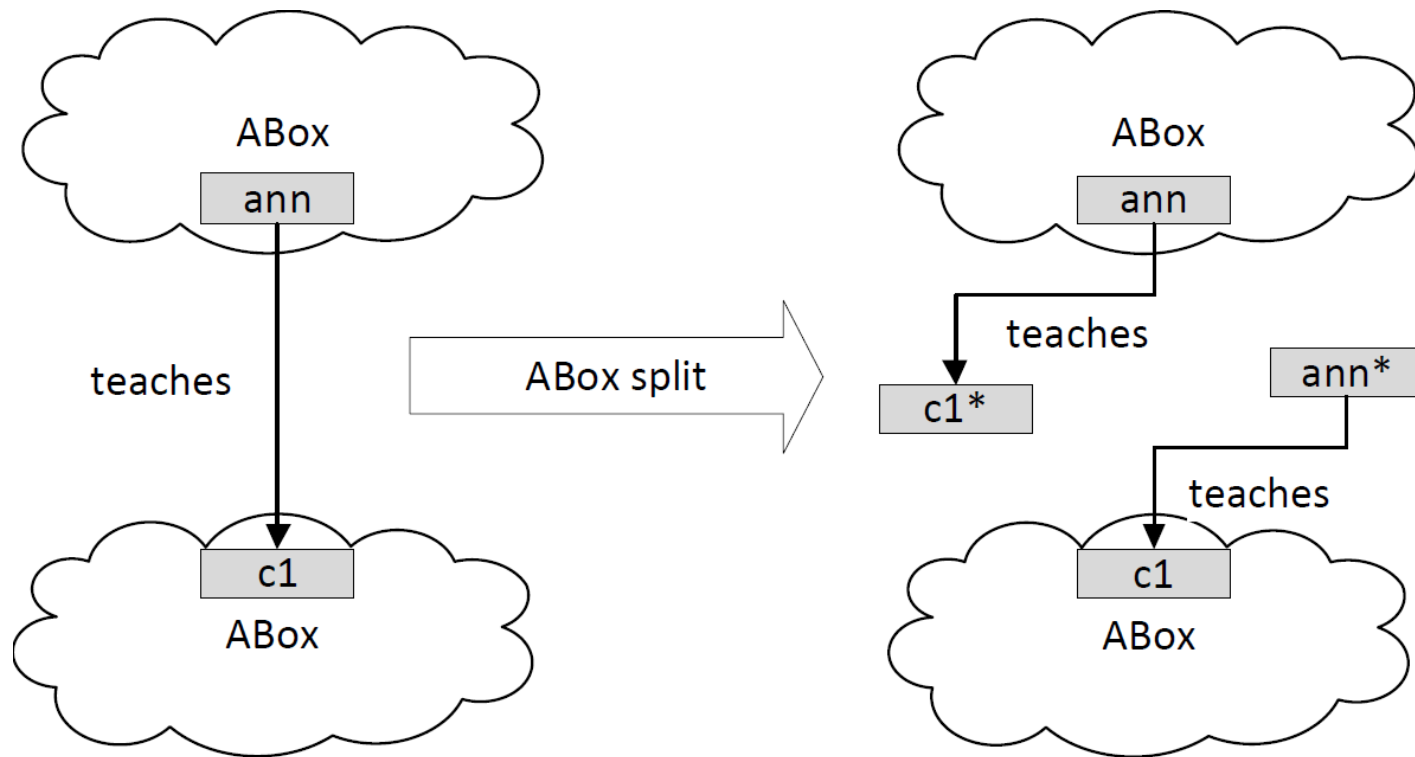


# ABox Modularization



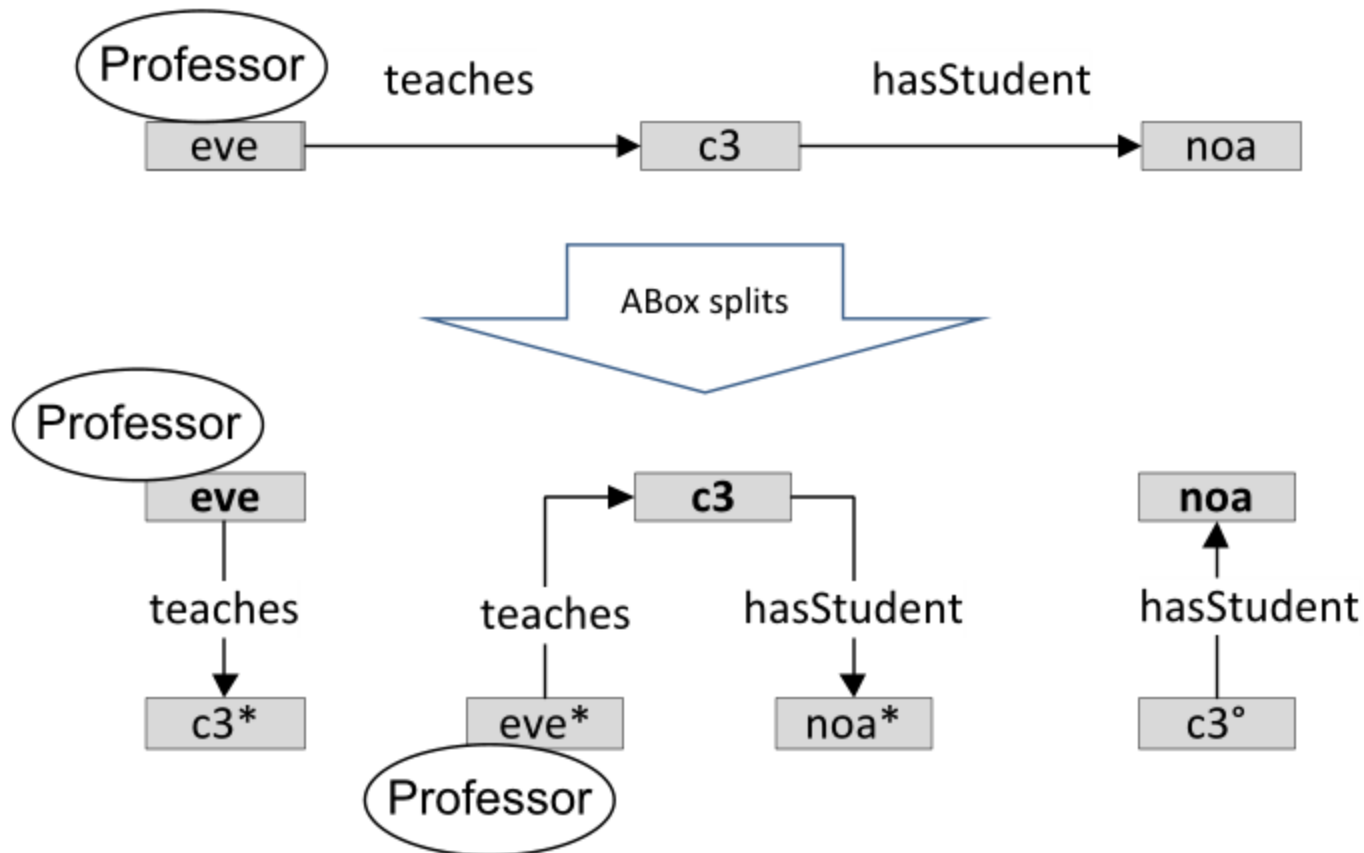
# ABox Split

- Break up a role assertion:



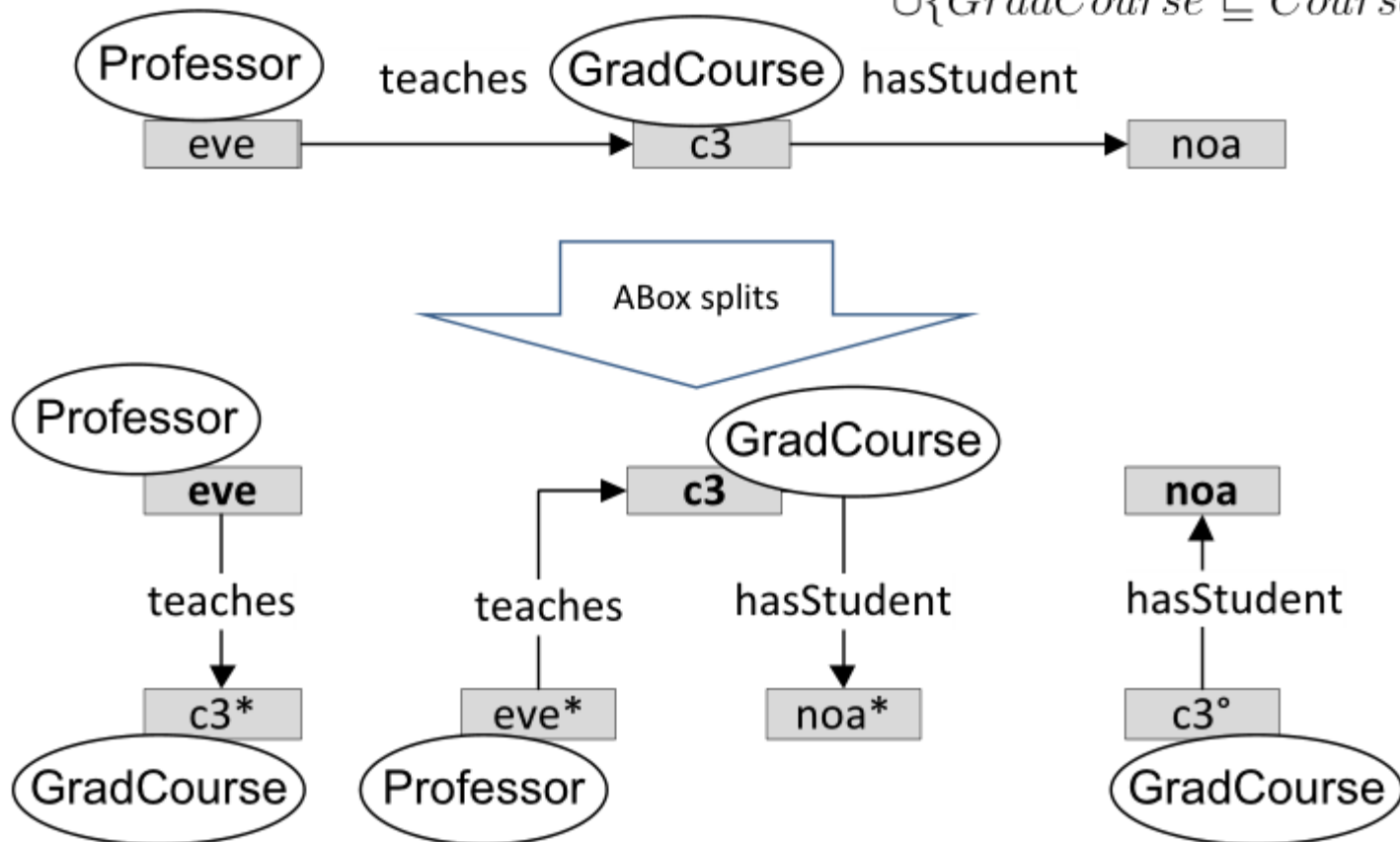
# ABox Split – Active Students?

$\{Professor \sqsubseteq \forall teaches.Course, Course \sqsubseteq \forall hasStudent.ActiveStudent\}$



# ABox Split – Active Students?

$\{Professor \sqsubseteq \forall teaches.Course, Course \sqsubseteq \forall hasStudent.ActiveStudent\}$   
 $\cup \{GradCourse \sqsubseteq Course\}$



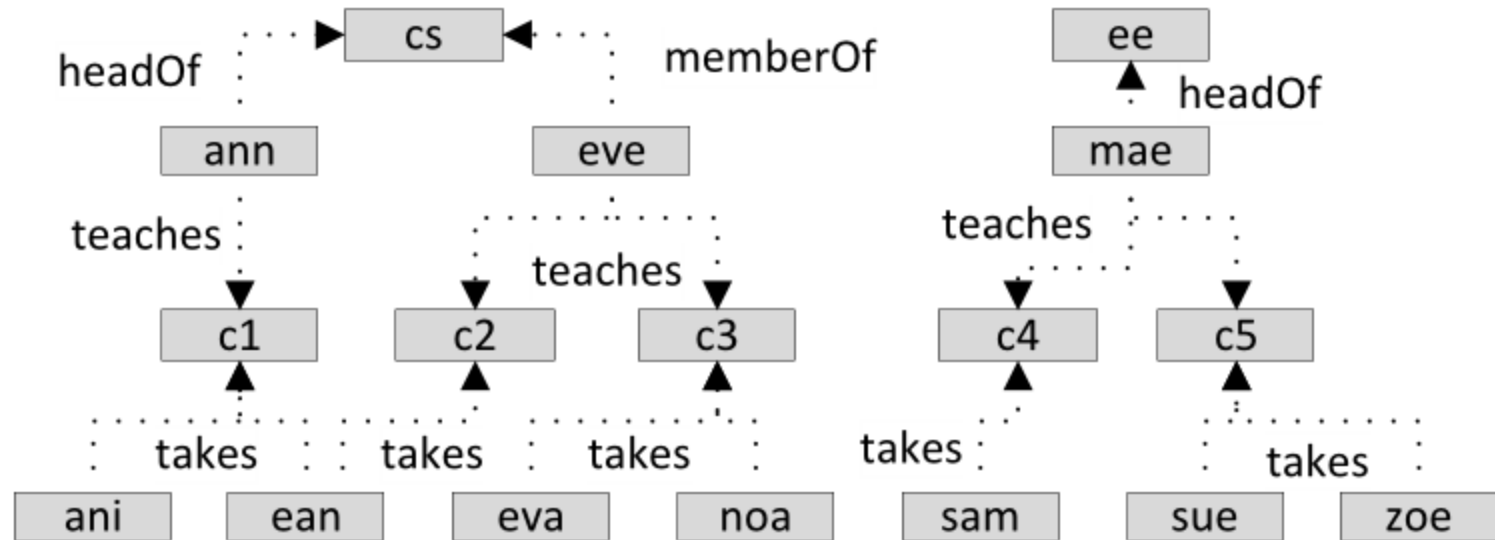
# ABox Split - Criterion

**Definition** (*SHI*-splittability of Role Assertions):

Given a *SHI*-ontology  $\mathcal{O} = \langle \mathcal{T}, \mathcal{R}, \mathcal{A} \rangle$  and a role assertion  $R(a, b)$ , we say that  $R(a, b)$  is *SHI-splittable with respect to*  $\mathcal{O}$  if

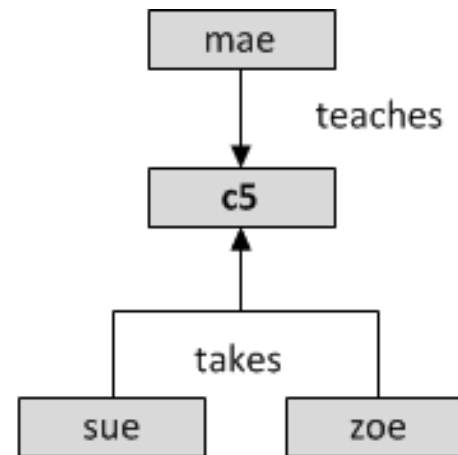
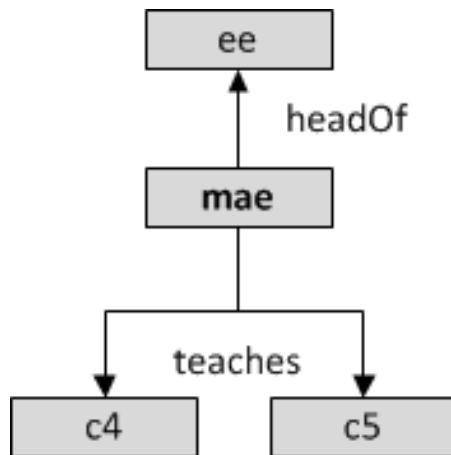
1. there exists no transitive role  $R_2$  with respect to  $\mathcal{O}$ , such that  $\mathcal{O} \models R \sqsubseteq R_2$ ,
2. for each  $C \in \text{extinfo}_{\mathcal{T}, \mathcal{R}}^{\forall}(R)$ 
  - $C = \perp$  or
  - there exists a concept description  $C_2$ , such that  $C_2(b) \in \mathcal{A}$  and  $\mathcal{T} \models C_2 \sqsubseteq C$  or
  - there exists a concept description  $C_2$ , such that  $C_2(b) \in \mathcal{A}$  and  $\mathcal{T} \models C \sqcap C_2 \sqsubseteq \perp$
3. for each  $C \in \text{extinfo}_{\mathcal{T}, \mathcal{R}}^{\forall}(R^-)$ 
  - $C = \perp$  or
  - there exists a concept description  $C_2$ , such that  $C_2(a) \in \mathcal{A}$  and  $\mathcal{T} \models C_2 \sqsubseteq C$  or
  - there exists a concept description  $C_2$ , such that  $C_2(a) \in \mathcal{A}$  and  $\mathcal{T} \models C \sqcap C_2 \sqsubseteq \perp$ .

# Instance Checking: Individual Islands

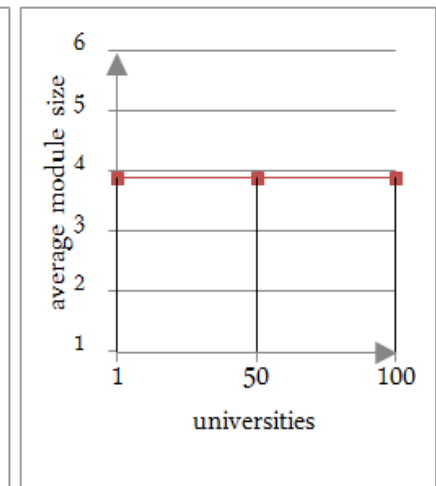
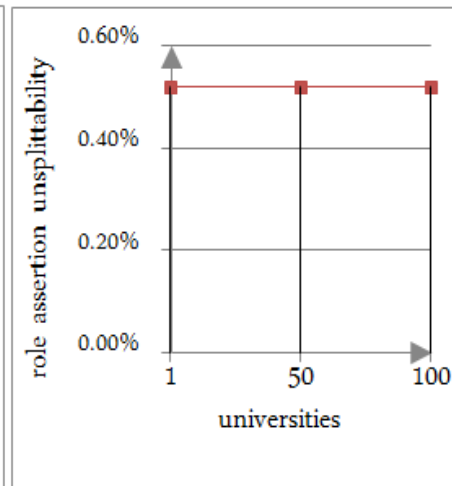
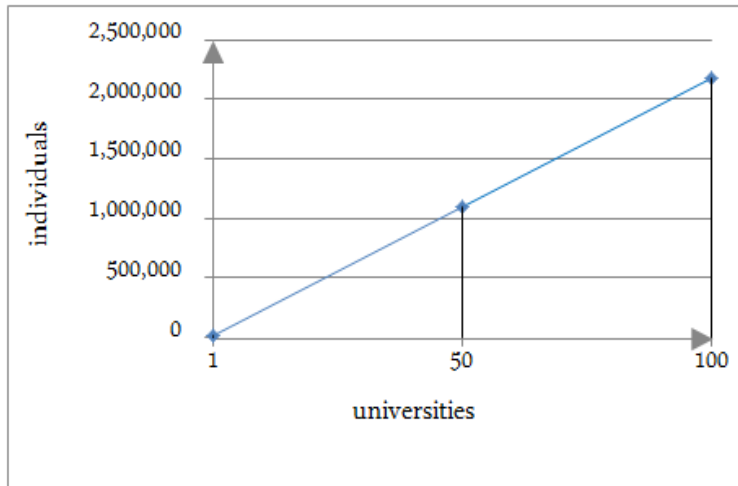


# Instance Checking: Individual Islands

- Small modules fitting into main memory
- Note: we do not have to perform ABox splits in practice!

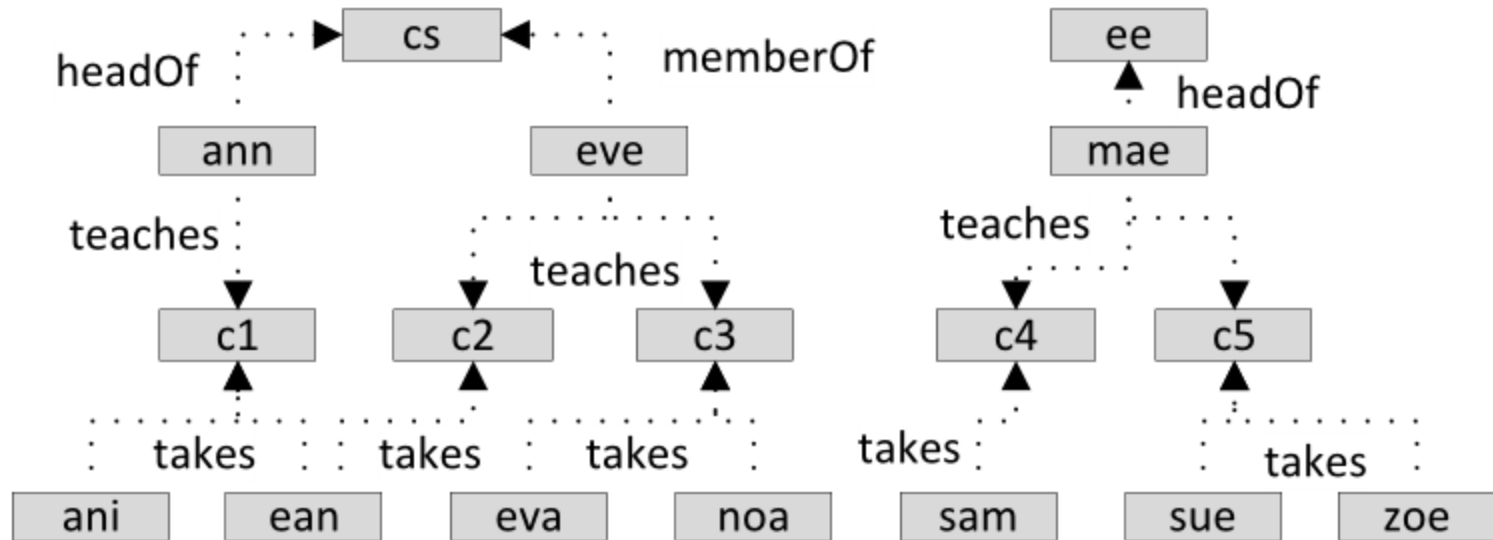


# Instance Checking: Evaluation



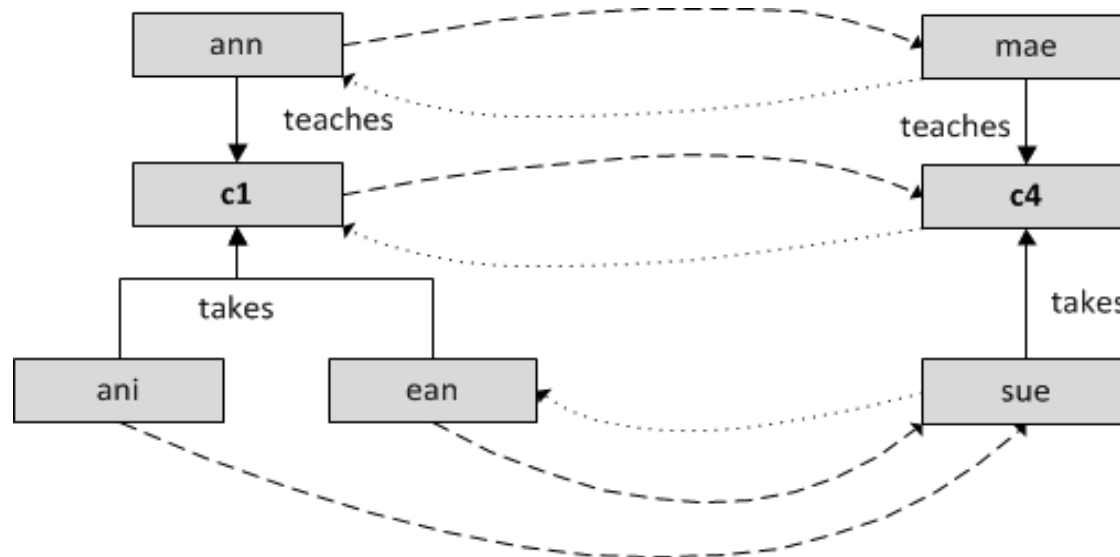


# Instance Retrieval



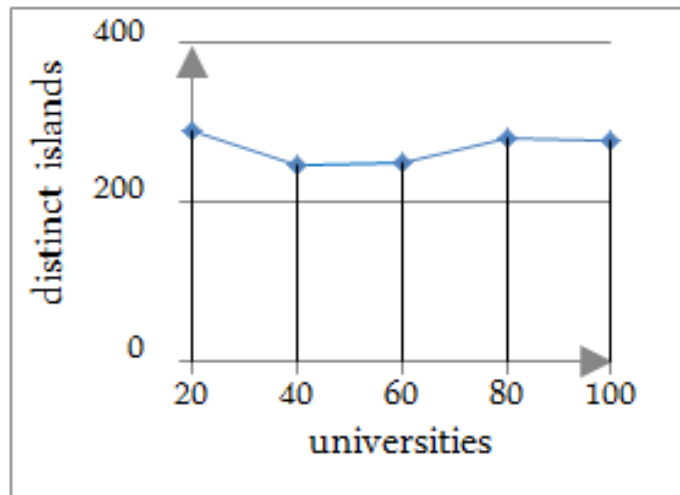
# Instance Retrieval: Similarity

- Many (small) islands are similar to each other
- => use of homomorphisms

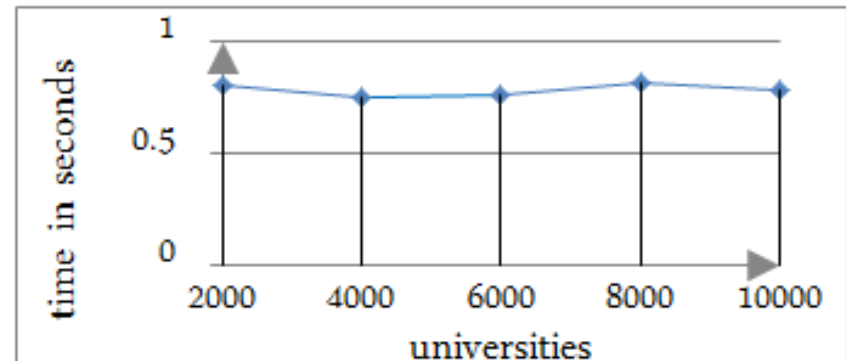
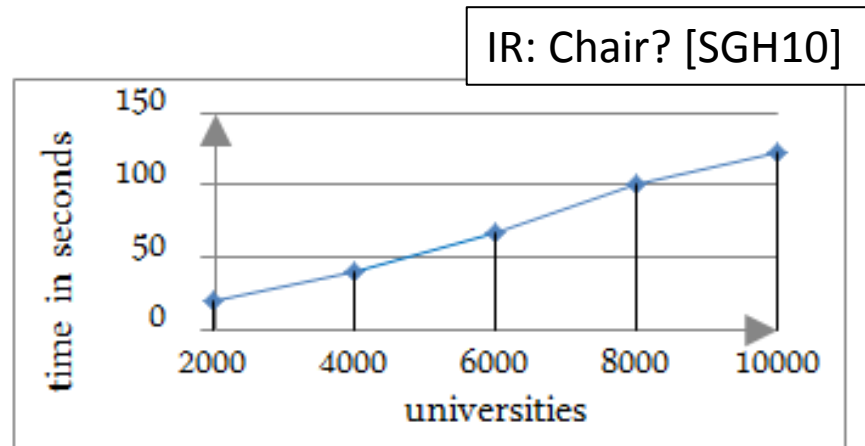


- Example: 9 instead of 17 instance checks

# Instance Retrieval: Evaluation



LUBM(10000)=  
1.4 billion ABox assertions

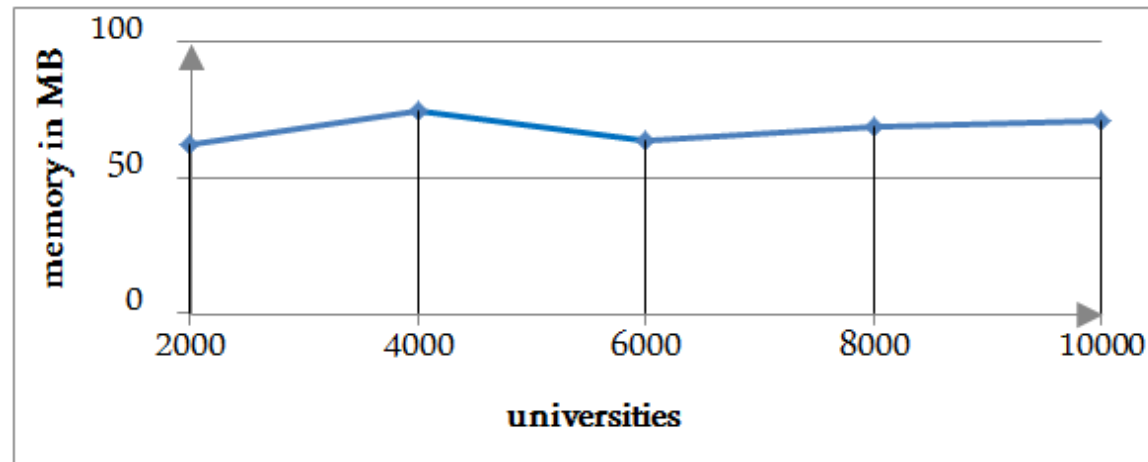
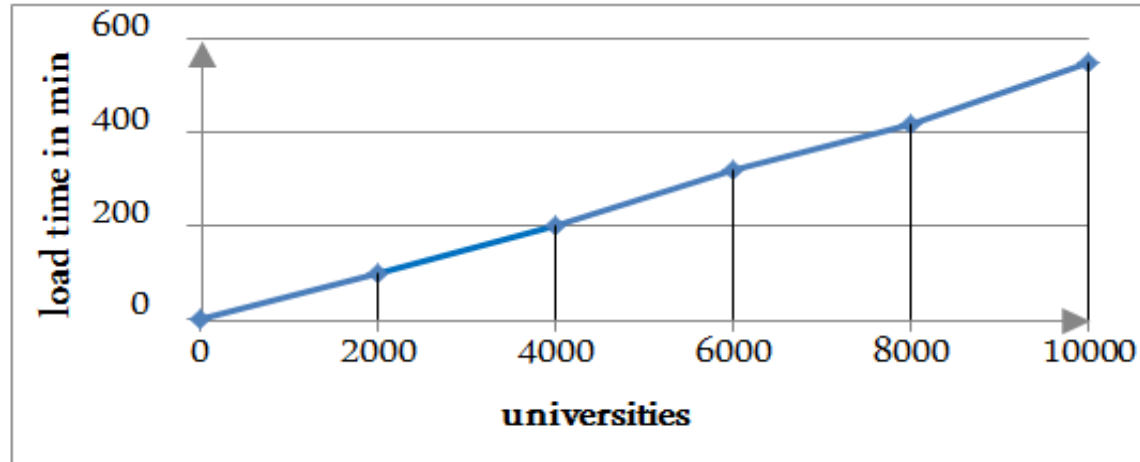


IR: University?

# Ontology Changes

- Syntactic ontology updates
  - Keep complex data structures updated
- Non-atomic queries
  - As long as the query-concept does not contain existential constraints - and does not change the role hierarchy, nothing has to be recomputed (individual islands would only become more small)!
  - In the other case, new role assertions can become unsplittable!

# Ontology Changes: Evaluation



# Ontology Changes: TBox / RBox

- Hard to find *representative* update
  - From adding:  $FullProfessor \sqsubseteq Professor$
  - ... over removing:  $Student \equiv \exists takes.Course$
  - ... to (high impact) RBox-updates

# Analysis

- Pro:
  - Very good for ontologies with many (mainly) integrity constraints
  - ABox updates are *local* and usually *fast*
- Con:
  - *Computational* ontologies
  - Complex updates of the terminology can be slow

# Conclusions / Scientific Contributions

- ABox modularization techniques

Sebastian Wandelt, Ralf Möller: Island Reasoning for ALCHI Ontologies, FOIS 2008

- Optimized instance retrieval

Sebastian Wandelt et.al.: Towards Scalable Instance Retrieval over Ontologies, J. of Software and Informatics 2010

- Parallelization of instance retrieval

Sebastian Wandelt, Ralf Möller: Distributed Island-Based Query Answering for Expressive Ontologies, DL 2010

- Updating data structures under changes to the ontology

Sebastian Wandelt, Ralf Möller: Updatable Island Reasoning for ALCHI-ontologies, KEOD 2009

- Instance retrieval can be solved for LUBM(10000)

Sebastian Wandelt, Ralf Möller: Sound and Complete Instance Retrieval for 1 Billion ABox Assertions, SSWS 2011



# Future Work

- Optimization of retrieval process from the database
- More expressive query languages
- More expressive ontology languages
- Evaluation on more real world datasets

*Not in competition with DL reasoner ... results help them to deal with large ontologies more efficiently!*

Questions / Discussion

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