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Data Integration

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Informationssysteme CS4130 (Summer 2020)

References

 Textbook on data integration (in German)
 Lit: U. Leser and F. Naumann. Informationsintegration: Architekturen und Methoden zur Integration verteilter und heterogener Datenquellen.
 Dpunkt-Verl., Heidelberg, 2007.

Another newer textbook

Lit: A. Doan, A. Halevy, and Z. Ives. Principles of Data Integration. Morgan Kaufmann Publishers Inc., San Francisco, CA, USA, 1st edition, 2012. Slides https://research.cs.wisc.edu/dibook/

- 2015 Course by L. Libkin on Data integration and Exchange http://homepages.inf.ed.ac.uk/libkin/teach/ dataintegr15/
- PODS 2002 tutorial by Lenzerini on data integration http://www.dis.uniroma1.it/~lenzerin/homepagine/ talks/TutorialPODS02.pdf

Data Integration: Motivation

Data Integration (DI): Main Setting



Data Integration (DI): Challenges



Short notice on method 1

Usually built bottom-up (from sources) to global schema

- Used in data warehousing
- Still the most used approach in industry
- But usually: transformation ad hoc (not even w.r.t. declarative mappings)
- No well-founded theory in industry
- In contrast: Data exchange (see next two lectures)

Formalization and Basic Notions

Formalization

Definition (Lenzerini 2002)

A vector $(\tau, \sigma, M_{\sigma\tau}, M_{\tau})$ consisting of

- \blacktriangleright a global (alias target) schema au
- \blacktriangleright a source (alias local) schema σ
- $M_{\sigma\tau} = \{ \text{ source-to-target rules } \}$

•
$$M_{\tau} = \{ \text{ target constraints} \}$$

is called a data integration system \mathcal{DI}

- Lenzerini calls $M_{\sigma\tau}$ a mapping.
- Source schema σ is the union of the local schemas
 Logically: consider a single σ-DB consisting of disjoint unions of local σ_i DBs

Some federation aspects dealt under theme complex: view rewriting

Convention

For ease of exposition, we will neglect target dependencies M_{τ} , i.e. let $M_{\tau} = \{\}$ in this lecture. Will deal with them in next lecture. (Makes definitions easier and lets us focus on rewriting aspects)

Source-Target-Dependencies $M_{\sigma\tau}$

- Source-Target-Dependencies may be arbitrary FOL formula
- Usually they have a simple form (decidability!)

Definition

A source-to-target tuple-generating dependencies (st-tgds) is a FOL formula of the form

$$\forall \vec{x} \vec{y} (\phi_{\sigma}(\vec{x}, \vec{y}) \longrightarrow \exists \vec{z} \ \psi_{\tau}(\vec{x}, \vec{z}))$$

where

- ϕ_{σ} is a conjunction of atoms over source schema σ
- $\psi_{ au}$ is a conjunction of atoms over target schema au
- So in particular, antecedens and succedens conjunctive queries (CQ)
- CQs "well-behaved"

Reminder: Conjunctive Queries (CQs)

Class of sufficiently expressive and feasible FOL queries of form

 $ans(\vec{x}) = \exists \vec{y} (\alpha_1(\vec{x_1}, \vec{y_1}) \land \cdots \land \alpha_n(\vec{x_n}, \vec{y_n}))$

where

- $\alpha_i(\vec{x_i}, \vec{y_i})$ are atomic FOL formula and
- $\vec{x_i}$ variable vectors among \vec{x} and $\vec{y_i}$ variables among \vec{y}
- Corresponds to SELECT-PROJECT-JOIN Fragment of SQL

Example (Conjunctive Query from Flight Domain)

 $ans(src, dest, airl, dep) = \exists fno \exists arr(Routes(fno, src, dest) \land Info(fno, dep, arr, airl))$

Reminder: Conjunctive Queries (CQs)

Theorem

- Answering CQs is NP-complete w.r.t. combined complexity (Chandra, Merlin 1977)
- Subsumption test for CQs is NP complete
- ▶ Answering CQs is in AC⁰ (and thus in P) w.r.t. data complexity

Lit: A. K. Chandra and P. M. Merlin. Optimal implementation of conjunctive queries in relational data bases. In: Proceedings of the Ninth Annual ACM Symposium on Theory of Computing, STOC'77, pages 77–90, New York, NY, USA, 1977. ACM.

Wake-Up Question

Are st-tgds Datalog rules?

- No, as Datalog rules do not allow existentials in the head of the query
- But there is the extended logic called Datalog^{+/-}
 - Has been investigated in last years also in context of ontology-based data access (see net lectures)
 - Provides many interesting sub-fragments

Lit: A. Calì, G. Gottlob, and T. Lukasiewicz. Datalog+/-: A unified approach to ontologies and integrity constraints. In Proceedings of the 12th International Conference on Database Theory, pages 14–30. ACM Press, 2009.

Prominent Tuple Generating Dependencies

 Theorems of Euclids "Elements" expressible as tuple generating dependencies



Lit: J. Avigad, E. Dean, J. Mumma: "A Formal System for Euclid's Elements", The Review of Symbolic Logic, 2009

Semantics for Data Integration Systems: Solutions

Definition

Given: A data integration system \mathcal{DI} with mapping rules $M_{\sigma\tau}$ and a σ -instance \mathfrak{S}

A τ -instance \mathfrak{T} is called a solution for \mathfrak{S} under \mathcal{DI} iff $(\mathfrak{S},\mathfrak{T})$ satisfies all rules in $M_{\sigma\tau}$, for short: $(\mathfrak{S},\mathfrak{T}) \models M_{\sigma\tau}$.

- $(\mathfrak{S},\mathfrak{T})\models M_{\sigma\tau}$ iff $\mathfrak{S}\cup\mathfrak{T}\models M_{\sigma\tau}$ where
 - S ∪ T is the union of the instances S, T: Structure containing all relations from S and T with domain the union of domains of S and T
 - well defined because schemata are disjoint
- $Sol_{\mathcal{DI}}(\mathfrak{S})$: Set of solutions for \mathfrak{S} under \mathcal{DI}

Certain answering

- There may be more than one solution.
- What then is the semantics for query answering?

Definition (Certain answers (informally))

 $cert_{\mathcal{DI}}(Q,\mathfrak{S}) =$ intersection of answers over all possible solutions

Definition (Certain answers (formally))

$$cert_{\mathcal{DI}}(Q,\mathfrak{S}) = \bigcap_{\mathfrak{T} \in Sol_{\mathcal{DI}}(\mathfrak{S})} Q(\mathfrak{T})$$



General approach for dealing with incomplete information

- Certain answers on incomplete DBs (see DE lecture)
- Certain answers in inconsistent DBs (see Database Repairs lecture)
- Certain answers in OBDA
- Partial (full meet) revision (See belief revision lecture)

Types of Integration: LAV and GAV

Various Approaches for Virtual Data Integration

Form of rules in $M_{\sigma\tau}$ leads to different approaches

- Source-centric/local-as-view (LAV): sources "defined" in terms of global schema
- Global-schema-centric/global-as-view (GAV): global schema defined in terms of sources
- Mixed approach: GLAV

Peer-to-peer/P2P: mapping without global schema
 Focus of this lecture

Example (Movie Scenario)

- *τ*: movie(Title, Year, Director) european(Director) review(Title, Critique)
- $\bullet \quad \sigma_1: \quad r_1(Title, Year, Director) \quad \text{european directors since 1960} \\ \bullet \quad \sigma_1: \quad r_2(Title, Critique) \qquad \qquad \text{critiques since 1990}$
- Q: Title and critique of movies since 1998 $\exists D.movie(T, 1998, D) \land review(T, R)$

GAV Approach

Definition

A GAV-DI has rules in $M_{\sigma\tau}$ for all relations $R_{\tau} \in \tau$ of the form (called GAV rules):

- $\blacktriangleright \forall \vec{x} \vec{y} (\phi_{\sigma}(\vec{x}, \vec{y}) \longrightarrow \exists \vec{z} \ R_{\tau}(\vec{x}, \vec{z}))$ (sound)
- $\blacktriangleright \quad \forall \vec{x} \vec{y} (\phi_{\sigma}(\vec{x}, \vec{y}) \longleftrightarrow \exists \vec{z} \ R_{\tau}(\vec{x}, \vec{z}))$
- Given a source database, $M_{\sigma\tau}$ provides direct information about which data satisfy the elements of the global schema.
- Relations in \(\tau\) are views, and queries are expressed over the views.
- Simple evaluation by unfolding and running query over the data satisfying the global relations (as if single DB)

(exact)

Example (GAV example)

- ► \(\tau\): movie(Title, Year, Director) european(Director) review(Title, Critique)
- σ_1 : $r_1(Title, Year, Director)$ european directors since 1960
- σ_2 : $r_2(Title, Critique)$ critiques since 1990
 - Q: $\exists D.movie(T, 1998, D) \land review(T, R)$

GAV rules

Lhss are views over the source

▶ Note: In second rule only attribute *D* projected $\forall X, \forall YA(X, Y) \rightarrow B(X) \equiv \forall X(\exists YA(X, Y) \rightarrow B(X)).$

Example (GAV example (continued))

- ► \(\tau\): movie(Title, Year, Director) european(Director) review(Title, Critique)
- σ_1 : $r_1(Title, Year, Director)$ european directors since 1960
- σ_2 : $r_2(Title, Critique)$ critiques since 1990
- Q: $\exists D.movie(T, 1998, D) \land review(T, R)$

GAV rules

Q unfolded into

 $\exists D.r_1(T, 1998, D) \land r_2(T, R)$

LAV Approach

Definition

- A LAV- \mathcal{DI} has rules in $M_{\sigma\tau}$ for all relations $R_{\sigma} \in \sigma$ of the form
 - $\forall \vec{x} \vec{y} (R_{\sigma}(\vec{x}, \vec{y}) \longrightarrow \exists \vec{z} \ \psi_{\tau}(\vec{x}, \vec{z}))$ (sound) $\forall \vec{x} \vec{y} (R_{\sigma}(\vec{x}, \vec{y}) \longleftrightarrow \exists \vec{z} \ \psi_{\tau}(\vec{x}, \vec{z}))$ (exact)
 - Mapping M_{στ} and the source database S do not provide direct information about which data satisfy the global schema.
 - Sources are views, and we have to answer queries on the basis of the available data in the views. view rewriting

Example (LAV example)

- ► \(\tau\): movie(Title, Year, Director) european(Director) review(Title, Critique)
- σ_1 : $r_1(Title, Year, Director)$ european directors since 1960
- σ_2 : $r_2(Title, Critique)$ critiques since 1990
 - Q: $\exists D.movie(T, 1998, D) \land review(T, R)$

LAV rules

 $\begin{array}{rl} r_1(T,Y,D) & \rightarrow & \textit{movie}(T,Y,D) \land \textit{european}(D) \land Y \ge 1960 \\ r_2(T,R) & \rightarrow & \textit{movie}(T,Y,D) \land \textit{review}(T,R) \land Y \ge 1990 \end{array}$

 Q has to be rewritten in order to re-express target atoms with source atoms

 $Q_{rew}(T,R): \exists D.r_2(T,R) \wedge r_1(T,1998,D)$

GAV-LAV Comparison

► GAV

- Quality depends on how well sources represented in target schema by mapping
- Have to reconsider global schema when sources changed/added
- Unfolding-based query processing
- LAV
 - Quality depends on how well sources represented
 - High modularity and extensibility (reconsider only the definition the source relation which may have changed)
 - Query processing needs reasoning (rewriting)

The Full Picture of Different Integration Scenarios

- Parameters
 - MT: Mapping Type (GAV or LAV)
 - E: Exactness (sound or complete)
 - TC: Target-Constraints? (yes or no)
 - τ Query language
 (not mentioned)

Outcomes

- INCM: Incomplete answers (yes, no)
- INCN: Inconsistency of target DBs (yes, no)

ΤС	MT	E	INCM	INCN
no	GAV	exact	no	no
no	GAV	sound	yes ^a /no	no
no	LAV	sound	yes	no
no	LAV	exact	yes	yes
yes	GAV	exact	no	yes
yes	GAV	sound	yes	yes
yes	LAV	sound	yes	yes
yes	LAV	exact	yes	yes

^aFor τ queries without negation

View Rewriting

View Rewriting

- We saw that QA under LAV requires rewriting
- But even under GAV may be needed if sources only accessible via views
- General field of rewriting w.r.t. views
- Relevant problem in
 - Data warehousing
 - Query optimization
 - Physical independence
 - Accessibility restriction/privacy aspects
- Problem: Generally (for arbitrary FOL queries) not decidable whether (exact/sound) rewriting possible
 - \implies Consider CQs

Why undecidable?

- Let Q be arbitrary FOL query
- Consider exact LAV
- au is primed copy of σ
- $M_{\sigma\tau}$ identify relations in σ with primed copies in τ
- No views at all given.
- Answering in this setting means answering independently of data in source.
- Can only happen if $D_1^Q = D_2^Q$ for all τ -DBs D_1, D_2
- But one knows that deciding $D_1^Q = D_2^Q$ for arbitrary FOL is undecidable

Definition (Query rewriting w.r.t views (intuition))

• Given: Query Q, View definitions V_1, \ldots, V_n

a rewriting Q_{rew} is a query that refers to the views only (and possibly interpreted relations)
 An equivalent rewriting additionally fulfils Q = Q_{rew}.

Definition (Query rewriting w.r.t views (formal))

- Schema σ of relations with arities n_i
- Queries V₁,..., V_k over schema τ with arities n_i
 Assume those views are CQs
- lnput query Q over τ
- Query Q_{rew} over σ is an equivalent rewriting of Q iff for all τ -DBs:

$$D^Q = Q_{rew}(V_1(D) \dots V_n(D))$$

- Query Q_{rew} over σ is a maximally contained rewriting of Q iff for all τ -DBs
 - $D^Q \supseteq Q_{rew}(V_1(D) \dots V_n(D))$ and
 - ▶ Q_{rew} is maximal in this property, i.e. if $D^Q \supseteq Q'_{rew}(V_1(D) \dots V_n(D))$ then $Q'_{rew} \subseteq Q_{rew}$.

Example (Equivalent rewriting 1)

- DB: {Movie(ID, title, year, genre), Director(ID, director), Actor(ID, actor)}
- $Q(T, Y, D): Movie(I, T, Y, G) \land Y \ge 1950 \land G = comedy \land Director(I, D) \land Actor(I, D)$
- ► $V_1(T, Y, D)$: Movie $(I, T, Y, G) \land Y \ge 1940 \land G = comedy \land$ Director $(I, D) \land Actor(I, D)$
- Because $V_1 \supseteq Q$ we get equivalent rewriting

 $Q_{\textit{rew}}$: $V_1(T, Y, D) \land Y \ge 1950$

Example (Equivalent Rewriting 2)

- DB: {*Movie*(*ID*, *title*, *year*, *genre*), *Director*(*ID*, *director*), *Actor*(*ID*, *actor*)}
- $Q(T, Y, D): Movie(I, T, Y, G) \land Y \ge 1950 \land G = comedy \land Director(I, D) \land Actor(I, D)$
- $V_2(I, T, Y)$: Movie $(I, T, Y, G) \land Y \ge 1950 \land G = comedy$
- $V_3(I,D)$: Director $(I,D) \land Actor(I,D)$
- No subsumption relation for views but nonetheless equivalent rewriting

 Q_{rew} : $V_2(I, T, Y) \wedge V_3(I, D)$

Example (Maximally Contained Rewriting)

- DB: {Movie(ID, title, year, genre), Director(ID, director), Actor(ID, actor)}
- $Q(T, Y, D): Movie(I, T, Y, G) \land Y \ge 1950 \land G = comedy \land Director(I, D) \land Actor(I, D)$
- ► $V_4(I, T, Y)$: Movie $(I, T, Y, G) \land Y \ge 1960 \land G = comedy$
- $V_3(I,D)$: Director $(I,D) \land Actor(I,D)$
- ► Only maximally-contained rewriting possible Q_{rew} : V₄(I, T, Y) ∧ V₃(I, D)

Naive query rewriting algorithm

- Input
 - Conjunctive queries V_1, \ldots, V_n over τ
 - Query Q over τ
- Output: equivalent or maximally contained Q_{rew}

Procedure

- Guess Q' over views
- Unfold Q' in terms of views
- Check if one unfolding contained in Q
- If one unfolding U equivalent with Q, then $Q_{rew} = U$
- Otherwise $Q_{rew} = \bigvee Unfoldings(Q')$
- Need to test equivalence: Feasible for CQs
- Need to constrain search space: 1) theoretical bound, 2) prune search space (Bucket, MiniCon, inverse rules)

Theoretical Bound

Theorem

 If there is an equivalent rewriting (maximally contained rewriting, resp.) of Q,

then there is one with at most n subgoals where n is number of atoms in Q (all CQs in disjunction have less than n atoms, resp.)

Finding rewriting is NP-complete

- Create a bucket for each subgoal g in query Q Bucket contains view atoms contributing to g
- 2. Create rewritings from the cartesian product of buckets.

An Example Run

Example

- ► Q(ID, Dir): Movie(ID, title, year, genre) ∧ Revenues(ID, amount) ∧ Director(ID, dir) ∧ amount ≥ 100M
- ► $V_1(I, Y)$: Movie(I, T, Y, G) \land Revenues(I, A) \land I \ge 5000 \land A \ge 200M
- $V_2(I,A)$: Movie $(I,T,Y,G) \land Revenues(I,A)$
- ► $V_4(I, D, Y)$ Movie $(I, T, Y, G) \land Director(I, D) \land I \leq 3000$
- Atoms that can contribute to Movie(ID, title, year, genre) V₁(ID, year), V₂(ID, A'), V₄(ID, D', year)
- Similarly for Revenues(ID, amount) and Director(ID, dir)

Example (First Candidate rewriting)

<i>Movie</i> (<i>ID</i> , <i>title</i> , <i>year</i> , <i>genre</i>)	Revenues(ID, amount)	Director(ID, dir)
$V_1(ID, year)$	$V_1(ID, Y')$	$V_4(ID, Dir, Y')$
$V_2(ID, A')$	V ₂ (ID, amount)	
$V_4(ID, D', year)$		

Consider first triple as potential rewriting

- first atom redundant,
- ▶ second and third exclusive (so can neglect rewriting Q'_1)
- $\blacktriangleright Q'_1(ID, dir) = \frac{V_1(ID, year)}{V_1(ID, y')} \land V_4(ID, dir, y')$

Example (Second candidate rewriting)

<i>Movie</i> (<i>ID</i> , <i>title</i> , <i>year</i> , <i>genre</i>)	Revenues(ID, amount)	Director(ID, dir)
V ₁ (<i>ID</i> , year)	$V_1(ID, Y')$	$V_4(ID, Dir, Y')$
$V_2(ID, A')$	V ₂ (ID, amount)	
$V_4(ID, D', year)$		

becomes redundant

$$Q_2'(ID, dir) = V_2(ID, A') \quad V_2(ID, A') \\ \land V_2(ID, amount) \land V_4(ID, dir, y')$$

• $Q_2''(ID, dir) = V_2(ID, amount) \land V_4(ID, dir, y') \land amount \ge 100M;$

Step 1: Create Buckets Procedure

```
Input : CQ Q(\vec{X}) = R_1(\vec{X}), \ldots, R_n(\vec{X}_n), c_1, \ldots, c_l; set \mathcal{V} of CQ views
Output: list of buckets
forall i \in [n] do
       Bucket_i := \emptyset
end
forall i \in [n] do
       foreach V \in \mathcal{V} do
                //\overline{\text{Let }V} be of form V(\vec{Y}) = S_1(\vec{Y}_1), \ldots, S_m(\vec{Y}_m), d_1, \ldots, d_k
               forall j \in [m] do
                       if R_i = S_i then
                               // Let \psi be the mapping defined on the vars(V) as: Let y be the bth variable
                                  in \vec{Y}_i and x be the bth variable in \vec{X}_i
                               if x \in \vec{X} and y \notin \vec{Y} then
                                  \psi undefined, i + +
                               else if y \in \vec{Y} then
                                       \overline{\psi(\mathbf{v})} = \mathbf{x}
                               else
                                        \psi(\mathbf{v}) is a new variable not in Q or V
                               endif
                               Q' := R_1(\vec{X}_1), \ldots, R_n(\vec{X}_n), c_1, \ldots, c_n,
                                 S_1(\psi(\vec{Y}_1)), \ldots, S_m(\psi(\vec{Y}_m)), \psi(d_1), \ldots, \psi(d_k)
                               if Q' is satisfiable then
                                       Add \psi(V) to Bucket;
                               endif
                        endif
                end
       end
end
return Bucket1, ..., Bucketn
```

Step 2: Creating rewritings (exact or max. contained)

Consider each $Q' \in Bucket_1 \times \cdots \times Bucket_n$ For equivalent rewriting • If $Q \equiv Q'$ or can add interpreted atoms C s.t. $Q \wedge C \equiv Q'$ then $Q_{rew} := Q$ is a potential rewriting For maximally contained rewriting construct UCQ Q_{rew} rewriting considering each conjunctive rewriting Q'• If $Q' \subseteq Q$, then $Q_{rew} := Q_{rew} \lor Q'$ • If there is an interpreted atom C that can be added to Q' s.t. $Q' \wedge C \subseteq Q$ then $Q_{rew} := Q_{rew} \vee (Q' \wedge C)$ • If $Q' \not\subseteq Q$ but there is homomorphism ψ on head variables of Q' s.t. $\psi(Q') \subseteq Q$, then $Q_{rew} := Q_{rew} \lor \psi(Q')$

Other Algorithms

Bucket algorithms do not consider interaction of goals

Q(title, year, dir) = Movie(ID, title, year, genre),Director(ID, dir), Actor(ID, dir) $V_5(D, A) = Director(I, D), Actor(I, A)$

- Variable / not in head of V₅ hence V₅ not usable in rewriting
 mitigated in MiniCon
- Logical approach with inverse rules
- See Lit: A. Doan, A. Halevy, and Z. Ives. Principles of Data Integration. 2012. Chapter 2, p. 51 ff

Further Topics

Finding (logical) mappings I: Hierarchical approach

Topic on its own, here only some hints

- Find value correspondences by schema matching methods
- On top of them build logical mapping rules

Example

- τ : movie(Title, Year, Director), european(Director), review(Title, Critique)
- σ : $r_1(MTitle, Year, Director), r_2(MTitle, Critique)$
- ► Value correspondence: r₁.MTitle → movie.Title etc. (found by, say, string-matching)
- Possible LAV-rule: r₁(T, Year, Director) → movie(T, Year, Director)

Lit: U. Leser and F. Naumann. Informationsintegration: Architekturen und Methoden zur Integration verteilter und heterogener Datenquellen. Chapter 5

Finding (Logical) Mappings II: Direct-Supervised

Learn directly logical mappings in supervised fashion

- Present pairs of sources DBs and potential target DB solutions
- See, e.g., Lit: G. Gottlob and P. Senellart. Schema mapping discovery from data instances. J. ACM, 57(2), Feb. 2010.
- Systemically studied using computational learning theory for GAV mappings in
 Lit: B. T. Cate, V. Dalmau, and P. G. Kolaitis. Learning schema mappings.
 ACM Trans. Database Syst., 38(4):28:1–28:31, Dec. 2013.

View Rewriting Advanced

 Consider view rewriting as application of Craig's interpolation theorem

 Benthem 2008: "last significant property of FOL that has come to light"
 Lit: J. van Benthem. The many faces of interpolation. Synthese, 164(3):451–460, 2008.

 Benedikt et al. generalize this w.r.t. accesibility methods (privacy)



Lit: M. Benedikt, J. Leblay, B. ten Cate, and E. Tsamoura. Generating Plans from Proofs: The interpolation-based Approach to Query Reformulation. Synthesis Lectures on Data Management, 2016.

Next Lecture: Data Exchange

Main difference: requires materialization

- Usually considered without views (no access restrictions)
- Will consider in that lecture also target constraints
- Will consider mapping management